HOW TO PREPARE FOR AN EMERGENCY OR DEATH



It's wise to have certain important documents organise and easily accessible in case of an emergency or death.

It's crucial to keep these documents up-to-date and inform a trusted person (such as a family member, close friend, or attorney) about their existence and how to access them. Regularly review and revise your emergency documents as needed

Emergency includes:

- Medical Emergency: Sudden illnesses, injuries, or health crises that require immediate medical attention.
- Personal Emergency: This category can encompass a wide range of situations, including family emergencies, legal issues, or personal crises that demand urgent attention.
- Natural Disaster: Events like hurricanes, earthquakes, floods, wildfires, tornadoes, and tsunamis that can cause widespread damage and pose threats to life and property.
- Severe Weather: Besides natural disasters, severe weather conditions like blizzards, hailstorms, or severe thunderstorms can lead to emergencies, especially in regions where these events are common.
- Financial Crisis: Sudden financial hardships, such as job loss, bankruptcy, or investment losses, can necessitate immediate financial planning and adjustments.
- Technological Crisis: Cyberattacks, data breaches, or system failures can have significant consequences for businesses and individuals, requiring swift responses to mitigate damage.

Here's a list of documents you should consider keeping and some suggestions on where to store them to prepare for an emergency and death:

Will and Estate Planning Documents:

Last will and testament	
Living will (advance healthcare directive)	
This is a link for Victorian (Australia) attendees file:///C:/Users/Jules/Downloads/advance-care-directive-for-adults-interactive.pdf	
Power of attorney for finances and healthcare	

Storage: Store these documents in a secure location, such as a fireproof safe, a safety deposit box at a bank, or with your attorney.

Personal Identification:

Birth certificate	
Social Security Card	
Passport or other government-issued identification	

Storage: Keep these documents in a safe place at home, like a locked drawer or a portable file organiser.

Continued over page...

HOW TO PREPARE FOR AN EMERGENCY OR DEATH



			_			
Fin	an	cia	ΙR	PC	nrd	C.

Bank account information	
Investment account information	
Insurance policies	
Retirement account details	
Debt information (mortgages, loans, credit cards)	

Storage: Consider storing physical copies in a fireproof safe or filing cabinet. You could also keep digital copies in a secure cloud storage service or on an encrypted USB drive.

Property Ownership:

Deeds to real estate	
Vehicle titles	

Storage: Keep these documents in a safe place at home, in a fireproof safe or a filing cabinet. You might also want to inform a trusted family member or friend of their location.

Healthcare Information:

Medical records	
Health insurance information	

Storage: Keep digital copies of these documents on a password-protected USB drive or in a secure cloud storage account. You could also provide access to a trusted family member or friend.

Digital Accounts and Passwords:

Online account information (email, social media, financial accounts)	
Passwords and login information	

Storage: Use a password manager to store and organise your online account information. Make sure a trusted person knows how to access this information in case of emergency.

Funeral and Burial Instructions:

Preferences for funeral arrangements	
Instructions for organ donation, if applicable	

Storage: Include these instructions in your will or other important documents. You could also inform a family member or friend of your preferences.

Contact List:

List of important contacts, including family, friends, legal professionals, and financial	
advisors	

Storage: Keep a physical copy in a secure location and also store a digital copy in your cloud storage or password manager.